



FIVE CORE EXIM LIMITED

(Formerly known as Aurum Soft Systems Limited)

Corporate Identity Number (CIN) : L32200TN1994PLC026958

10th January, 2019

The Listing Department
BSE Ltd.
P J Towers, Dalaal Street, Fort
Mumbai-400 001

Scrip code: 530885

Sub: Intimation under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations

Dear Sir/Mam,

Pursuant to provision of Regulation 30 and other applicable Regulations, if any, of the Securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015, we would like to inform you that the Board of Directors of the Company in their Meeting held today i.e. 10th January, 2019 have inter-alia considered, approved the followings:

1. Subject to the approval of the members and other authorities concerned, to issue upto 83,50,000 equity Shares of Rs. 2.00 each and 2,53,00,000 warrants (convertible into equity Shares of Rs. 2 each) at Par (i.e., at an Issue Price of Rs. 2.00 each) or such higher issue price as may be determined as per the SEBI (ICDR) Regulations, 2018 to the promoter group persons on preferential issue basis to the following proposed allottees:

Name of the proposed Allottees	Equity Shares	Convertible Warrants*	Total Amount (Rs. in Lakhs)
Mr. Amarjit Singh Kalra	2177450	6597550	175.50
Mrs. Surinder Kaur Kalra	2127200	6445300	171.45
Mrs. Jagjit Kaur Kalra	2027330	6142670	163.40
Mr. Surinder Singh Kalra	2018020	6114480	162.65
Total	83,50,000	2,53,00,000	673.00

** Warrant shall be convertible into equal number equity shares within a maximum tenure of 18 months from the date of allotment of the warrants. As per SEBI (ICDR) Regulations, 2018, 25% of the total issue price shall be payable up-front and the balance 75% shall be paid before the exercise of option to convert the warrants into equity shares. In case the balance payment is not received with the maximum tenure of the warrants; the amount paid on the warrants shall get lapsed.*

2. The Board decided to call an extra-ordinary general meeting of the members of the Company on 8th February, 2019, to get the approval of members for the aforesaid preferential issue.



The notice of extra-ordinary general meeting and other relevant documents shall be submitted on due course.

You are requested to take the above on record and oblige.

The Board meeting started on 04:30 P.M. and concluded on 06:10 P.M.

Thanking you,

For Five Core Exim Limited


Surinder Kaur Kalra
(Managing Director)
DIN: 00177037